

United States Bankruptcy Court						Voluntary Petition			
Name of Debtor (if individual, enter Last, First, Middle): Anthracite Capital, Inc.					Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 13-3978906					Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):				
Street Address of Debtor (No. and Street, City, and State): 40 East 52nd Street New York, New York <div style="text-align: right;">ZIP CODE 10022</div>					Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>				
County of Residence or of the Principal Place of Business: New York County					County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>					Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>				
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right;">ZIP CODE</div>									
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Real Estate Investment Trust <input type="checkbox"/> Tax-Exempt Entity (If applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (If applicable.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.					
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000									
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input checked="" type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Anthracite Capital, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: right; margin-right: 100px;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: right; margin-right: 100px;"> _____ (Address of landlord) </div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s):

Anthracite Capital, Inc.

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X _____
Signature of Attorney for Debtor(s)

J. Gregory Milnoe
Printed Name of Attorney for Debtor(s)

Skadden, Arps, Slate, Meagher & Flom LLP
Firm Name

Four Times Square
Address

New York, New York 10036
Address

(212) 735-3000
Telephone Number

03/15/2010
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

Richard M. Shea
Printed Name of Authorized Individual

President and Chief Operating Officer
Title of Authorized Individual

03/15/2010
Date

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

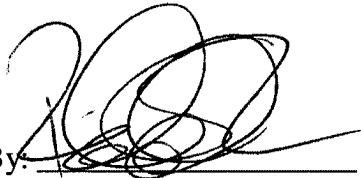
Anthracite Capital, Inc.
40 East 52nd Street
New York, New York 10022

OFFICER'S CERTIFICATE

I, Richard M. Shea, certify that I am the President and Chief Operating Officer of Anthracite Capital, Inc., a Maryland corporation (the "Company"), and that, as such, I am authorized to execute this certificate on behalf of the Company.

I DO HEREBY FURTHER certify that attached hereto as Exhibit A are true, complete and correct copies of resolutions adopted by the Board of Directors of the Company at a meeting held at 9:30 a.m. (New York City time) on March 9, 2010 pertaining to the Company seeking relief under the United States Bankruptcy Code.

IN WITNESS WHEREOF, I have executed this certificate this 12th day of March,
2010.

A handwritten signature in black ink, appearing to be "R. M. Shea", written over a horizontal line.

By: _____
Name: Richard M. Shea
Title: President and Chief
Operating Office

EXHIBIT A

**RESOLUTIONS OF
THE BOARD OF DIRECTORS OF
ANTHRACITE CAPITAL, INC.**

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of Anthracite Capital, Inc. (the "Company") and its creditors, shareholders and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 7 of title 11 of the United States Code (the "Bankruptcy Code"); and it is further

RESOLVED, that a chapter 7 filing (the "Chapter 7 Filing") be, and hereby is, authorized unless the officers of the Company conclude, in their reasonable judgment, before the close of business on Thursday, March 11, 2010, sufficient progress has been made with respect to alternative restructuring options to justify asking the Board to consider another course of action; and it is further

RESOLVED, that the officers of the Company be, and each of them hereby is, authorized and empowered, in the name and on behalf of the Company, to execute and verify or certify a petition under chapter 7 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") at such time as said officer or officers executing the same shall determine and in such form or forms as said officer or officers may approve; and it is further

RESOLVED, that the officers of the Company be, and each of them hereby is, authorized and empowered, in the name and on behalf of the Company, to execute, verify and/or file, or cause to be executed, verified and/or filed (or direct others to do so on their behalf as provided herein) all documents as said officer or officers may deem necessary or appropriate, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings, and other papers, and in that connection to employ and retain legal counsel, accountants or other professionals and to take or cause to be taken any and all such further actions as said officer or officers shall deem necessary or appropriate in connection with the Chapter 7 Filing contemplated hereby; and it is further

RESOLVED, that the officers of the Company be, and each of them hereby is, authorized and empowered, in the name and on behalf of the Company, to file an application to convert the above-described case to one under chapter 11 of the Bankruptcy Code to the extent that said officer or officers shall deem necessary or appropriate; and it is further

RESOLVED, that, in addition to the specific authorizations set forth in the foregoing resolutions, the officers of the Company be, and each of them hereby is, authorized and empowered, in the name and on behalf of the Company, to take or cause to be taken any and all such further actions (including without limitation to execute and deliver or cause to be executed or delivered all such further agreements, documents, certificates and undertakings, and to incur such fees and expenses) as any said officer shall deem necessary or appropriate to carry out the purpose and intent of the foregoing resolutions; and it is further

RESOLVED, that all actions lawfully done or actions lawfully taken by, or at the direction of, any officer or director of the Company in connection with the foregoing resolutions or the transactions contemplated therein, including without limitation any action to seek relief on behalf of the Company under chapter 7 of the Bankruptcy Code in connection with the Chapter 7 Filing or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects; and it is further

RESOLVED, that any person dealing with any officer of the Company in connection with any of the foregoing matters shall be conclusively entitled to rely upon the authority of such officer and by his or her execution of any document, agreement or instrument, the same shall be a valid and binding obligation of the Company enforceable in accordance with its terms.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----	X
	:
In re:	: Chapter 7
	:
ANTHRACITE CAPITAL, INC.,	:
	:
Debtor.	:
	:
-----	X

**CORPORATE OWNERSHIP STATEMENT IN ACCORDANCE WITH RULE 1007 OF
THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

I, Richard M. Shea, President and Chief Operating Officer of Anthracite Capital, Inc., a Maryland corporation, declare under penalty of perjury that I have read the ownership statement attached hereto as Exhibit A and that it is true and correct to the best of my knowledge, information, and belief.

Dated: New York, New York
March 15, 2010


By: 
Name: Richard M. Shea
Title: President and Chief Operating
Officer

EXHIBIT A

OWNERSHIP STATEMENT FOR DEBTOR IN THIS CHAPTER 7 CASE

The table below shows the name and address of each company known to Anthracite Capital, Inc. that beneficially owns in excess of 5% of any class of voting stock.

Title of Class of Stock	Name and Address of Beneficial Owner	Amount of Beneficial Ownership	Percentage of Ownership
Common Stock	RECP IV Cite CMBS Equity, L.P. c/o Credit Suisse Eleven Madison Avenue New York, New York	13,129,235 ¹	13.97% ²

¹ Each outstanding share of Anthracite Capital, Inc.'s 12% Series E-1 Cumulative Convertible Redeemable Preferred Stock and 12% Series E-2 Cumulative Convertible Redeemable Preferred Stock (collectively, the "Series E Preferred Stock") is entitled to one vote for each share of Common Stock into which such Series E Preferred Stock is convertible, as of the record date for the determination of stockholders entitled to vote. Figure includes 6,239,323 shares of Common Stock issuable upon conversion of 46,750 shares of the Company's Series E Preferred Stock. Figure also includes 6,889,912 shares of Common Stock owned by RECP IV Cite CMBS Equity, L.P. based on Form 13F for the quarter ended September 30, 2009 filed with the SEC by Credit Suisse AG.

² Based on 93,951,522 shares of Common Stock outstanding at October 30, 2009, as reported in the Quarterly Report in Form 10-Q for the quarter ended September 30, 2009 of Anthracite Capital, Inc.

Creditor Mailing Matrix: Anthracite Capital, Inc.

AMERICAN STOCK TRANSFER & TRUST COMPANY
59 MAIDEN LANE
NEW YORK NY 10038

ANTHRACITE CAPITAL, INC.
ATTN: RICHARD SHEA
40 EAST 52ND STREET
NEW YORK NY 10022

ATTENTUS CDO I, LTD.
C/O ATTENTUS CAPITAL MANAGEMENT LLC
2107 WILSON BOULEVARD
SUITE 400
ARLINGTON VA 22201

ATTENTUS CDO I, LTD.
C/O EJF CAPITAL
LINDSAY KUCERA
2107 WILSON BLVD
ARLINGTON VA 22201-3091

ATTENTUS CDO II, LTD.
C/O EJF CAPITAL
LINDSAY KUCERA
2107 WILSON BLVD
ARLINGTON VA 22201-3091

ATTENTUS CDO III, LTD.
C/O ATTENTUS CAPITAL MANAGEMENT, LLC
2107 WILSON BOULEVARD
SUITE 400
ARLINGTON VA 22201

ATTENTUS CDO III, LTD.
C/O EJF CAPITAL
LINDSAY KUCERA
2107 WILSON BLVD
ARLINGTON VA 22201-3091

AXIS INSURANCE
ATTN RICHARD GIERYN CORP SEC GEN. COUNSL
11680 GREAT OAKS WAY
STE 550
APPHARETTA GA 30022

BANK OF AMERICA MERRILL LYNCH
4 WORLD FINANCIAL CENTER
NEW YORK NY 10080

BANK OF AMERICA MERRILL LYNCH
ATTN: ACCOUNTS RECEIVABLE
3474 PAYSPPHERE CIRCLE
CHICAGO IL 60674

BANK OF AMERICA, AS AGENT
C/O BANK OF AMERICA, N.A.
ATTN: JEFFREY HOYLE
214 N. TRYON ST., HEARST TOWER, 20TH FL.
CHARLOTTE NC 28555

BANK OF AMERICA, AS AGENT
C/O CADWALADER, WICKERSHAM & TAFT LLP
ATTN: STEVEN N. COHEN, ESQ.
227 WEST TRADE STREET, STE. 2400
CHARLOTTE NC 28202

BANK OF AMERICA, N.A.
C/O CADWALADER, WICKERSHAM & TAFT LLP
ATTN: STEVEN N. COHEN, ESQ.
227 WEST TRADE STREET, STE. 2400
CHARLOTTE NC 28202

BANK OF NEW YORK MELLON, AS TRUSTEE
ATTN: CORPORATE TRUST - ANTHRACITE
101 BARCLAY ST 4W (ABS)
NEW YORK NY 10286

BLACKROCK
55 EAST 52ND STREET
NEW YORK NY 10055

BLACKROCK
800 SCUDDERS MILL ROAD
PLAINSBORO NJ 08536

BLACKROCK HOLDCO 2, INC.
C/O BLACKROCK FINANCIAL MANAGEMENT, INC.
ATTN: ANN MARIE PETACH
40 EAST 52ND STREET
NEW YORK NY 10022

CADWALADER
ONE WORLD FINANCIAL CENTER
NEW YORK NY 10281

CITI MIDDLE OFFICE OPERATIONS
J JANG S AMIN J WARD
O AJAIYEoba J VASQUEZ
390 GREENWICH ST
NEW YORK NY 10013

CITY OF NEW YORK DEPARTMENT OF FINANCE
ATTN RON MEDLEY OF COUNSEL
SPECIAL ASST. CORP CNSL FOR LEGL AFFAIRS
345 ADAMS STREET 3RD FL
BROOKLYN NY 11201

CSC
2711 CENTERVILLE ROAD
WILMINGTON DE 19808

DELOITTE AUDIT
333 LUDLOW STREET
STAMFORD CT 06902

DELOITTE TAX
NY-2 WORLD FINANCIAL
2 WORLD FINANCIAL CENTER
NEW YORK NY 10281

DENKANIA EUROPE CDO II, P.L.C.
C/O DEKANIA CAPITAL MANAGEMENT, LLC
2929 ARCH STREET
17TH FLOOR
PHILADELPHIA PA 19103

DENKANIA EUROPE CDO II, P.L.C.
C/O COHEN & COMPAGNIE SAS
PAUL VERHES
2929 ARCH STREET, 17TH FLOOR
PHILADELPHIA PA 19104-2870

DENKANIA EUROPE CDO III, P.L.C.
XENON CAPITAL P.L.C. - SERIES 198
C/O EURODEKANIA MANAGEMENT LIMITED
5 ALFORD STREET
MAYFAIR, LONDON W1K 2AF

DENKANIA EUROPE CDO III, P.L.C.
ATTN: KATHERINE A. MCAVOY
WINSTON & STRAWN LLP
35 WEST WACKER DRIVE
CHICAGO IL 60601

DENKANIA EUROPE CDO III, P.L.C.
C/O COHEN & COMPAGNIE SAS
PAUL VERHES
2929 ARCH STREET, 17TH FLOOR
PHILADELPHIA PA 19104-2870

ENVIRONMENTAL PROTECTION AGENCY
ATTN: SCOTT FULTON
ARIEL RIOS BUILDING, RM 4000, MAIL 2310A
1200 PENNSYLVANIA AVE, NW
WASHINGTON DC 20460

ERNST AND YOUNG
5 TIMES SQUARE
NEW YORK NY 10036

ERNST AND YOUNG
P.O. BOX 96550
CHICAGO IL 60693

FRANK CRYSTAL & COMPANY
FINANCIAL SQUARE
32 OLD SLIP
NEW YORK NY 10005

GREENBERG TRAURIG
2450 COLORADO AVENUE
SUITE 400E
SANTA MONICA CA 90404

INTERCALL
8420 WEST BRYN MAWR SUITE 400
CHICAGO IL 60631

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 21126
PHILADELPHIA PA 19114-0326

INTERNAL REVENUE SERVICE
DEPARTMENT OF THE TREASURY
1500 PENNSYLVANIA AVENUE, NW
WASHINGTON DC 20220

INTERNAL REVENUE SERVICE
ATTN: INSOLVENCY SECTION
290 BROADWAY
NEW YORK NY 10007

JOEL D. ROSEN
75 LAGOON BOULEVARD
MASSAPEQUA NY 11758

JPMORGAN CHASE BANK
LISA HERNSON CUSTOMER SERVICE OFFICER
JPM PAYING AGENT
270 PARK AVENUE 42ND FLOOR
NEW YORK NY 10017

JPMORGAN FUNDING INC.
C/O JP MORGAN CHASE

KODIAK CDO I, LTD.
C/O KODIAK CAPITAL MGMT COMPANY LLC
2107 WILSON BOULEVARD
SUITE 400
ARLINGTON VA 22201

KODIAK CDO I, LTD.
C/O EJF CAPITAL
LINDSAY KUCERA
2107 WILSON BLVD
ARLINGTON VA 22201-3091

KODIAK CDO II, LTD.
C/O KODIAK CAPITAL MGMT COMPANY LLC
2107 WILSON BOULEVARD
SUITE 400
ARLINGTON VA 22201

KODIAK CDO II, LTD.
C/O EJF CAPITAL
LINDSAY KUCERA
2107 WILSON BLVD
ARLINGTON VA 22201-3091

KODIAK WAREHOUSE LLC
C/O EJF CAPITAL
LINDSAY KUCERA
2107 WILSON BLVD
ARLINGTON VA 22201-3091

LATHAM & WATKINS LLP
885 THIRD AVENUE
NEW YORK NY 10022-4834

MIDLAND LOAN SERVICES, INC.
10851 MASTIN, SUITE 300
OVERLAND PARK KS 66210

MILES & STOCKBRIDGE PC
10 LIGHT STREET
BALTIMORE MD 21202-1487

MORGAN STANLEY PRNCPL FDNG INC, AS AGENT
ATTN: CHARLES CHAMI
MSMS WAREHOUSE
20 CABOT SQUARE
CANARY WHARF, LONDON E14 4QW

MORGAN STANLEY PRNCPL FDNG INC, AS AGENT
C/O MORGAN STANLEY MORTGAGE SERV LTD
ATTN: RICHARD SPENCER
20 BANK STREET
CANARY WHARF, LONDON E14 4AD

MORGAN STANLEY PRNCPL FDNG INC, AS AGENT
C/O CLIFFORD CHANCE US LLP
ATTENTION: NESS COHEN, ESQ.
31 WEST 52ND STREET
NEW YORK NY 10019

NATIONAL UNION FIRE INS CO PITTSBURGH PA
70 PINE ST
NEW YORK NY 10270

NEW YORK DEPARTMENT OF STATE
DIVISION OF LICENSING SERVICES
ONE COMMERCE PLAZA
99 WASHINGTON AVE
ALBANY NY 12231-0001

NEW YORK DEPARTMENT OF STATE
DIVISION OF LICENSING SERVICES
123 WILLIAM ST
NEW YORK NY 10038-3804

NEW YORK SECRETARY OF STATE
123 WILLIAM STREET
NEW YORK NY 10038-3804

NYC DEPT. OF FINANCE
ATTN: LEGAL AFFAIRS - DEVORA COHN
345 ADAMS STREET
3RD FLOOR
BROOKLYN NY 11201

NYS DEPT. OF TAXATION AND FINANCE
BANKRUPTCY/SPECIAL PROCEDURES SECTION
P.O. BOX 5300
ALBANY NY 12205-0300

NYS UNEMPLOYMENT INSURANCE FUND
P.O. BOX 551
ALBANY NY 12201

NYSE MARKET, INC.
11 WALL STREET
NEW YORK NY 10005

NYSE MARKET, INC.
BOX #4006
PO BOX 8500
PHILADELPHIA PA 19178

OFFICE OF THE UNITED STATES TRUSTEE
REGION 2
ATTN: DIANA G. ADAMS
33 WHITEHALL STREET, 21ST FLOOR
NEW YORK NY 10004

OFFICE OF THE US ATTORNEY
CLAIMS UNIT - ROOM 417
ONE ST. ANDREW'S PLAZA
NEW YORK NY 10007

PRECISION IR
601 MOOREFIELD PARK DRIVE
RICHMOND VA 23236

PRECISION IR
BOX #7391
P.O. BOX 8500
PHILADELPHIA PA 19178

RR DONNELLEY
111 SOUTH WACKER DRIVE
CHICAGO IL 60606-4301

RR DONNELLEY
PO BOX 13654
NEWARK NJ 07188

SECURITIES EXCHANGE COMMISSION
NORTHEAST REGIONAL
THE WOOLWORTH BUILDING
233 BROADWAY-JOHN MURRAY
NEW YORK NY 10279

SECURITIES EXCHANGE COMMISSION
ATTN: GENERAL COUNSEL, SEC HEADQUARTERS
450 FIFTH STREET, NW
WASHINGTON DC 20549

SECURITIES EXCHANGE COMMISSION
15TH & PENNSYLVANIA AVE., NW
WASHINGTON DC 20020

SECURITIES EXCHANGE COMMISSION
NEW YORK REGIONAL OFFICE
ATTN: NATHAN FUCHS
233 BROADWAY
NEW YORK NY 10279

SIDLEY AUSTIN LLP
ONE SOUTH DEARBORN
CHICAGO IL 80603

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM, LLP
ATTN J. GREGORY MILMOE
FOUR TIMES SQUARE
NEW YORK NY 10036

SNL FINANCIAL
ONE SNL PLAZA
CHARLOTTESVILLE VA 22902

STATE OF CALIFORNIA FRANCHISE TAX BOARD
P.O. BOX 942857
SACRAMENTO CA 94257-0551

STATE STREET CORPORATION
2 AVENUE DE LAFAYETTE (5TH FLOOR)
BOSTON MA 02111

STATE STREET PAYING AGENT
ATTN ROBERT TATEM
STATE STREET FINANCIAL CENTER
ONE LINCOLN STREET
BOSTON MA 02111

SUNRISE PARTNERS LIMITED PARTNERSHIP
C/O SBZ SELECT INVESTMENTS
JEROME SANZO
2 AMERICAN LANE
GREENWICH CT 06836

TABERNA EUROPE CDO I, P.L.C.
ATTN: RALPH LICHT
C/O TABERNA CAPITAL MANAGEMENT LLC
450 PARK AVENUE, FLOOR 11
NEW YORK NY 10022

TABERNA PREFERRED FUNDING II, LTD.
ATTN: MICHAEL FRALIN
C/O TABERNA CAPITAL MANAGEMENT LLC
450 PARK AVENUE, FLOOR 11
NEW YORK NY 10022

TABERNA PREFERRED FUNDING III, LTD.
ATTN: MICHAEL FRALIN
C/O TABERNA CAPITAL MANAGEMENT LLC
450 PARK AVENUE, FLOOR 11
NEW YORK NY 10022

TABERNA PREFERRED FUNDING IV, LTD.
ATTN: MICHAEL FRALIN
C/O TABERNA CAPITAL MANAGEMENT LLC
450 PARK AVENUE, FLOOR 11
NEW YORK NY 10022

TABERNA PREFERRED FUNDING IX, LTD.
ATTN: MICHAEL FRALIN
C/O TABERNA CAPITAL MANAGEMENT LLC
450 PARK AVENUE, FLOOR 11
NEW YORK NY 10022

TABERNA PREFERRED FUNDING V, LTD.
ATTN: MICHAEL FRALIN
C/O TABERNA CAPITAL MANAGEMENT LLC
450 PARK AVENUE, FLOOR 11
NEW YORK NY 10022

TABERNA PREFERRED FUNDING VI, LTD.
ATTN: MICHAEL FRALIN
C/O TABERNA CAPITAL MANAGEMENT LLC
450 PARK AVENUE, FLOOR 11
NEW YORK NY 10022

THE BANK OF NEW YORK MELLON,
AS INDENTURE TRUSTEE
ATTN: CORPORATE TRUST - ANTHRACITE
101 BARCLAY ST 4W (ABS)
NEW YORK NY 10286

THE GARDEN CITY GROUP, INC.
ATTN: EAMON MASON
105 MAXESS ROAD
MELVILLE NY 11747

THOMSON REUTERS (MARKETS) LLC
195 BROADWAY
NEW YORK NY 10007

UBS SECURITIES LLC
ATTN: PHILIP OLESEN
P.O. BOX 120305
FAIRFIELD CT 06912-0305

US DEPARTMENT OF JUSTICE
ATTN: TONY WEST, ASST. ATTORNEY GENERAL
CIVIL DIVISION
950 PENNSYLVANIA AVE, NW
WASHINGTON DC 20530-0001

WELLS FARGO BANK
420 MONTGOMERY STREET
SAN FRANCISCO CA 94104

WELLS FARGO BANK, N.A., AS INDENT TRSTEE
ATTN: CORPORATE TRUST SERVICES
213 COURT STREET
SUITE 703
MIDDLETOWN CT 06457

WELLS FARGO BANK, N.A., AS INDENT TRSTEE
ATTN: CORPORATE TRUST DEPARTMENT
ANTHRACITE CAPITAL, INC.
919 NORTH MARKET STREET, STE. 1600
WILMINGTON DE 19801

WELLS FARGO BANK, N.A., AS INDENT TRSTEE
CORP. TRUST DEPT-ANTHRACITE CAPITAL, INC
ATTN: MOLLY A. BREFFITT
919 NORTH MARKET STREET, STE. 1600
WILMINGTON DE 19801

WELLS FARGO BANK, N.A., AS INDENT TRSTEE
ATTN: CORPORATE TRUST SERVICES
213 COURT STREET
SUITE 703
MIDDLETOWN CT 06457

WELLS FARGO BANK, N.A., AS INDENT TRSTEE
ATTN: CORPORATE TRUST DEPARTMENT
ANTHRACITE CAPITAL, INC.
919 NORTH MARKET STREET, STE. 1600
WILMINGTON DE 19801

WELLS FARGO BANK, N.A., AS INDENT TRSTEE
CORP. TRUST DEPT-ANTHRACITE CAPITAL, INC
ATTN: MOLLY A. BREFFITT
919 NORTH MARKET STREET, STE. 1600
WILMINGTON DE 19801

WELLS FARGO BANK\

WF 8113

PO BOX 1450

MINNEAPOLIS MN 55479

WILMINGTON TRUST CO., AS INDENT. TRUSTEE
ATTN: CORPORATE CAPITAL MARKETS
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON DE 19890

WILMINGTON TRUST CO., AS INDENT. TRUSTEE
CORP. CAPTL MKTS-ANTHRACITE CAPITAL, INC
ATTN: MICHAEL WASS
RODNEY SQUARE NORTH, 1100 N. MARKET ST.
WILMINGTON DE 19890

XL INSURANCE

ONE WORLD FINANCIAL CENTER

200 LIBERTY ST

22ND FL

NEW YORK NY 10281